

CURRENT REPORT

Report date: **24.02.2025**

Name of issuing company: **Antibiotice SA**

Headquarters: **Iasi, str. Valea Lupului nr. 1, zip code 707410**

<http://www.antibiotice.ro>

E-mail: **relatiicuinvestitorii@antibiotice.ro**

Telephone/fax no. : **+40372 065 000 / +40372 065 633**

Unique registration code in the Trade Register Office: **RO1973096**

No. in the Trade Register: **J22/285/1991**

Subscribed and paid-up capital: **67,133,804.00 RON**

The regulated market trading the securities issued: **Bucharest Stock Exchange**

Number of shares: **671,338,040**

Number of votes: **671,338,040**

Main characteristics of the securities issued by the company: **nominative shares, nominal value: 0.10 lei**

Important event to be reported:

CONVENING NOTICE **of The Ordinary and of The Extraordinary General Meetings of Shareholders**

The Management Board of Antibiotice S.A., meeting on 24.02.2025, taking into account the provisions of Article 117 of Law no. 31/1990, as well as of the Article 16 of the Company's Articles of Association, correlated with those of the Article 186 of ASF Regulation no. 5/2018, **convenes for 28.03.2025, the Ordinary General Meeting of Shareholders at 10⁰⁰ and the Extraordinary General Meeting of Shareholders at 12⁰⁰**, at the company's headquarters in the municipality of Iași, str. Valea Lupului nr. 1, with the following **agenda**:

I. The Ordinary General Meeting of Shareholders

- 1. The approval of the Income and Expenditure Budget for 2025.**
- 2. The ratification of the appointment of the audit firm Deloitte Audit S.R.L, on the basis and within the limits of the audit contract concluded for the purpose of sustainability reporting, in accordance with the requirements of paragraph 1¹, article 62 of Law no. 162/2017, on the statutory audit of annual financial statements and the consolidated annual financial statements and amending certain regulatory acts.**

II. The Extraordinary General Meeting of Shareholders

1. The ratification of the decision of the Management Board of 24.02.2025 regarding the approval of the extension of the maturity of the "Global Exploitation Ceiling" credit facility for a period of 12 months, at the value of 35,000,000 lei, maintaining the existing guarantees represented by the "Mortgage on the receipts and balance of the current account and sub-accounts opened at Banca Transilvania SA registered in the National Register of Mobile Advertising (RNPM)". Mandate of Mr. Ioan NANI - general director to represent the company when signing the financing documentation;
2. The amendment of Article 6 of the Articles of Association of the commercial company Antibiotice S.A. by restricting, unifying and completing the NACE codes - revised edition 2, corresponding to the economic activities carried out by the company, in order to align them with the NACE codes - revised edition 3, established by Order of the National Institute of Statistics no. 377/2024, regarding the updating of the Classification of Activities in the National Economy, as follows:

A. The NACE codes for Antibiotice S.A (revised third edition) established in accordance with the Order of the National Institute of Statistics no. 377/2024, regarding the updating of the Classification of Activities in the National Economy:

THE MAIN ACTIVITY

2110 - Manufacture of basic pharmaceutical products/building code P10-B.

SECONDARY ACTIVITIES

- 1039 - Other processing and preserving of fruits and vegetables n.e.c.
- 1071 - Manufacture of bread, fresh pastry goods and cakes
- 1089 - Manufacture of other food products n.e.c.
- 1396 - Manufacture of other technical and industrial textiles
- 1423 - Manufacture of wearing apparel
- 1812 - Other printing n.e.c.
- 2015 - Manufacture of fertilizers and nitrogen compounds
- 2020 - Manufacture of pesticides and other agrochemical products
- 2042 - Manufacture of perfumes and toilet preparations
- 2120 - Manufacture of medicines and other pharmaceutical products /building code P1-US, P9-C, P11-PP, P13-CSP, P14-CSC, P15-CSN, P35-TOP
- 2222 - Manufacture of plastic packing goods
- 2225 - Processing and finishing of plastic goods
- 2433 - Manufacture of cold formed or folded products
- 2511 - Manufacture of metal structures and parts of structures
- 2512 - Manufacture of metal doors and windows
- 2522 - Manufacture of metal tanks, reservoirs and containers
- 2551 - Coating of metals
- 2552 - Heat treatments of metals
- 2553 - General mechanical operations
- 2592 - Manufacture of light metal packaging.
- 3250 - Manufacture of medical and dental instruments and supplies
- 3311 - Repair and maintenance of fabricated metal products.
- 3312 - Repair and maintenance of machinery.
- 3314 - Repair and maintenance of electrical machinery
- 3319 - Repair and maintenance of other equipment
- 3320 - Installation of industrial machinery and equipment
- 3511 - Production of electricity from non-renewable sources
- 3512 - Production of electricity from renewable sources
- 3700 - Waste water collection and treatment

- 3821 - Treatment and disposal of non-hazardous waste
- 3822 - Production of energy (electrical or thermal) through waste treatment (including incineration)
- 3823 - Other waste disposal activities
- 3831 - Waste incineration without energy production
- 3832 - Landfill or permanent waste disposal activities
- 3833 - Other waste disposal activities
- 4221 - Construction of utility projects for fluids
- 4321 - Electrical installation
- 4322 - Plumbing, heat and air-conditioning installation
- 4323 - Thermal insulation works
- 4324 - Other construction installation work
- 4332 - Joinery installation
- 4360 - Agents involved in services for special construction works
- 4611 - Agents involved in the sale of agricultural raw materials, live animals, textile raw materials and semi-finished goods
- 4612 - Agents involved in the sale of fuels, ores, metals and industrial chemicals
- 4613 - Agents involved in the sale of timber and building materials
- 4614 - Agents involved in the sale of machinery, industrial equipment, ships and aircraft
- 4615 - Agents involved in the sale of furniture, household goods, hardware and ironmongery
- 4616 - Agents involved in the sale of textiles, clothing, fur, footwear and leather goods
- 4617 - Agents involved in the sale of food, beverages and tobacco
- 4618 - Agents specialized in the sale of other particular products, n.e.c.
- 4619 - Agents involved in the sale of a variety of goods
- 4631 - Wholesale of fruit and vegetables
- 4632 - Wholesale of meat and meat products, fish and fish products, crustaceans and molluscs
- 4638 - Wholesale of other food, including fish, crustaceans and molluscs
- 4643 - Wholesale of electrical household appliances, radios and televisions
- 4646 - Wholesale of pharmaceutical goods/building code P7-D, P40-D
- 4647 - Wholesale of furniture (including office and shop furniture), carpets and lighting equipment
- 4649 - Wholesale of other household goods
- 4664 - Wholesale of other machinery and equipment
- 4683 - Wholesale of wood, construction materials and sanitary equipment
- 4685 - Wholesale of chemical products
- 4686 - Wholesale of other intermediate products
- 4711 - Retail sale in non-specialized stores mostly with food, beverages or tobacco
- 4712 - Non-specialized retail trade, with predominant sale of non-food products
- 4721 - Retail sale of fresh fruit and vegetables
- 4722 - Retail sale of meat and meat products
- 4723 - Retail sale of fish, crustaceans and molluscs
- 4724 - Retail sale of bread, cakes, flour confectionery and sugar confectionery
- 4725 - Retail sale of beverages
- 4726 - Retail sale of tobacco products
- 4727 - Retail sale of other food products
- 4740 - Retail sale of computer and telecommunications equipment
- 4754 - Retail sale of electrical household appliances.
- 4755 - Retail sale of furniture, lighting equipment and other household goods n.e.c.
- 4773 - Retail sale of medicines
- 4774 - Retail sale of medical and orthopedic goods
- 4775 - Retail sale of perfumery
- 4776 - Retail sale of ornamental plants, seeds, fertilizers, pets and pet foods.
- 4778 - Retail sale of other new goods n.e.c.
- 4779 - Retail sale of second-hand goods

- 4782 - Retail sale of motor vehicle parts and accessories
- 4791 - Agents involved in the trade of non-specialized retail
- 4792 - Agents involved in the trade of specialized retail
- 4931 - Land passenger transport, based on schedule
- 4932 - Land passenger transport, occasional
- 4941 - Freight transport by road.
- 4942 - Removals
- 5210 - Warehousing, storage/building code P4-D, P28-D, P29-D, P33-D, P34-D, P36-D, P37-D, P38-D, P7-D, P40-D
- 5221 - Service activities incidental to land transportation.
- 5224 - Cargo handling.
- 5231 - Freight transport brokerage activities
- 5232 - Brokerage activities for passenger transport
- 5330 - Brokerage services for postal and courier activities
- 5540 - Accommodation activities brokerage
- 5590 - Other accommodation services
- 5621 - Event catering
- 5622 - Other catering activities n.e.c.
- 5640 - Food and beverage activities brokerage
- 5821 - Editing of computer games
- 5829 - Other software publishing
- 6020 - Television broadcasting activities, video distribution activities
- 6039 - Other content distribution activities
- 6210 - Custom software development activities (customer-oriented software)
- 6220 - IT consultancy and computer resource management activities
- 6290 - Other information technology service activities
- 6310 - Data processing, website administration and related activities
- 6820 - Renting and operating of own or leased real estate
- 7020 - Business and management consulting activities
- 7111 - Architectural and engineering activities.
- 7112 - Engineering activities, technical consultancy
- 7120 - Technical examination, analysis /building code P2-CC, P16-CEM, P34-AP
- 7210 - Research and development in natural sciences and engineering/building code P21-MKP
- 7220 - Social sciences, humanities research and development.
- 7311 - Advertising agency activities
- 7312 - Media advertising
- 7320 - Market research and public opinion polling.
- 7330 - Activities in the field of public relations and communication
- 7430 - Translation and interpretation activities.
- 7499 - Other professional, scientific and technical activities n.e.c.
- 7752 - Intermediation services for the rental and leasing of other tangible and intangible goods (except financial services)
- 8009 - Other protection activities n.e.c.
- 8110 - Combined support service activities
- 8210 - Secretarial activities and support services
- 8220 - Call centre activities
- 8240 - Intermediation activities for business support services n.e.c.
- 8292 - Packaging activities/building code P1-US, P9-C, P11-CC, P13-CSP, P14-CSC, P15-CSN, P10-B, P35-TOP
- 8299 - Other ancillary business services n.e.c.
- 8532 - Technical and vocational secondary education
- 8551 - Sports and recreation education
- 8552 - Cultural education (music, theater, dance, fine arts, etc.)
- 8559 - Other education n.e.c.

- 8561 - Intermediation activities for courses and tutors (mentors, teachers)
- 8569 - Educational support service activities
- 8622 - Specialist medical practice activities/building code P16-CEM, P25-MRU
- 8697 - Intermediation services for medical, dental and other services relating to human health
- 9130 - Conservation, restoration and other support activities for cultural heritage
- 9531 - Repair and maintenance of motor vehicles
- 9540 - Intermediary services for the repair and maintenance of computers, personal and household goods, motor vehicles and motorcycles
- 9640 - Intermediation activities for personal services
- 9699 - Other personal service activities n.e.c.

B. The NACE codes (revised edition 2) of Antibiotice S.A. established in accordance with the Order of the National Institute of Statistics no. 337/2007, on the Classification of Activities in the National Economy:

MAIN ACTIVITY

- 2110 - Manufacture of basic pharmaceutical products P10-8

SECONDARY ACTIVITIES

- 0119 - Cultivation of other non-perennial crops
- 0149 - Rearing of other animals
- 0240 - Forestry service
- 1039 - Other processing and preserving of fruit and vegetables
- 1071 - Manufacture of bread, fresh pastry goods and cakes
- 1089 - Manufacture of other food products
- 1396 - Manufacture of technical and industrial textiles
- 1412 - Manufacture of workwear.
- 2015 - Manufacture of fertilizers and nitrogen compounds
- 2020 - Manufacture of pesticides and other agrochemical products
- 2042 - Manufacture of perfumes and toilet preparations
- 2120 - Manufacture of medicines and other pharmaceutical products /building code P1-US, P9-C, P11-PP, P13-Csp, P14-Csc, P15-CsN
- 2222 - Manufacture of plastic packing goods
- 2433 - Manufacture of cold formed or folded products
- 2511 - Manufacture of metal structures and parts of structures
- 2512 - Manufacture of metal doors and windows
- 2529 - Manufacture of metal tanks, cisterns and containers.
- 2561 - Treatment and coating of metals
- 2562 - General mechanical engineering of metals
- 2592 - Manufacture of light metal packaging.
- 3250 - Manufacture of medical and dental instruments and supplies
- 3311 - Repair of fabricated metal products.
- 3312 - Repair of industrial machinery and equipment
- 3314 - Repair of industrial electrical machinery and equipment
- 3319 - Repair of other industrial equipment
- 3320 - Installation of industrial machinery and equipment
- 3511 - Production of electricity
- 3700 - Sewage collection and treatment
- 3821 - Treatment and disposal of non-hazardous waste
- 3831 - Dismantling (disassembling) of obsolete machinery and equipment for material recovery
- 4221 - Construction of utility projects for fluids
- 4321 - Electrical installation
- 4322 - Water, gas, heating, air conditioning installation

- 4329 - Other building installation
- 4332 - Joinery installation
- 4520 - Maintenance and repair of motor vehicles
- 4631 - Wholesale of vegetable and fruit
- 4638 - Specialized wholesale of other food, including fish, crustaceans and molluscs
- 4643 - Wholesale of electrical household appliances, radios and televisions
- 4646 - Wholesale of pharmaceutical goods/building code P7-D
- 4647 - Wholesale of furniture, carpets and lighting equipment
- 4648 - Wholesale of watches and jewelry
- 4649 - Wholesale of other household goods
- 4673 - Wholesale of wood, construction materials and sanitary ware
- 4675 - Wholesale of chemical products
- 4676 - Wholesale of other intermediate products.
- 4711 - Retail trade in non-specialized stores with predominating food, beverages or tobacco
- 4719 - Retail trade in non-specialized stores with predominating non-food products
- 4931 - Urban, suburban land passenger transport
- 4939 - Other land passenger transport n.e.c.
- 4941 - Freight transport by road
- 4942 - Removals
- 5210 - Warehousing, storage/building code P5-D, P28-D, P29-D, P33-D
- 5221 - Service activities incidental to land transportation
- 5224 - Cargo handling
- 5621 - Event catering
- 5629 - Other food and beverage service activities n.e.c.
- 5821 - Publishing of computer games
- 5829 - Other software publishing
- 6201 - Custom software development activities
- 6202 - Consultancy in information technology
- 6203 - Computer facilities management services
- 6209 - Other information technology and computer service activities
- 6311 - Data processing, web hosting services.
- 6820 - Renting and subletting of own or leased real estate
- 7021 - Public relations and communication consultancy activities
- 7022 - Business and other management consultancy activities
- 7111 - Architectural and engineering activities
- 7112 - Engineering activities, technical consultancy.
- 7120 - Technical examination, analysis/building code P2-CC
- 7211 - Biotechnology research and development/building code P21-MKP
- 7219 - Other research and experimental development on natural sciences and engineering
/building code P21-MKP
- 7220 - Social sciences, humanities research and development
- 7311 - Advertising agency activities
- 7312 - Media representation services
- 7320 - Market research and public opinion polling.
- 7430 - Translation and interpretation activities
- 7490 - Other professional, scientific and technical activities n.e.c.
- 8020 - Security systems service
- 8110 - Combined support service activities
- 8211 - Combined secretarial activities
- 8219 - Photocopying, document preparation and other specialized secretarial activities
- 8220 - Call center activities
- 8292 - Packaging activities. - packaging of solids (packaging with foil, blister, etc.)/building
code activities P1-US, P9-C, P11-CC, P13-CsP, P14-CsC, P15-CsN
- 8299 - Other ancillary business services n.e.c.
- 8532 - Technical and vocational secondary education

- 8551 - Sports and recreation education
- 8552 - Cultural education (foreign languages, music, theater, dance, fine arts, etc.).
- 8559 - Other education n.e.c
- 8560 - Educational support service activities
- 8610 - Inpatient care
- 8621 - General medical practice activities
- 8622 - Specialist medical practice activities/building code P16-CEM-RA
- 8623 - Dental outpatient care
- 9609 - Other personal service activities n.e.c.

3. The ratification of the decision of the Management Board of 24.02.2025 regarding the approval of the joining of the company's properties with cadastral no. 133187 and 179475, in accordance with the cadastral drawing approved by A.N.C.P.I. - O.C.P.I. Iași - B.C.P.I. Iași under no. 29143 of 12.02.2025, given the need to join them for the benefit and utility of the property with cadastral no. 133187 and the waiver of the right of servitude established based on the authenticated contracts under no. 1369/2011, no. 4535/2012 and no. 1627/2014 at S.P.N. Stela Bădărău și Asociații, headquartered in the Municipality of Iași, in favor of the properties with no. cadastral numbers 133210, 133181, 133185, 133201, 133207, 133211, 133186, 133199, 133205, 133180 on the building with an area of 299 square meters in the Municipality of Iași, Str. Valea Lupului, no. 1, Iași County, tabulated in the land register no. 179475/UAT Iași.

The shareholders registered at the reference date can exercise their right to attend and vote at general meeting directly, by mail or by a representative with special or general power of attorney, according to the article 105 para. 7, of Law 24/2017 on issuers of financial instruments and market operations. The access of shareholders is allowed based on the identity card, special or general power of attorney, special power of attorney authenticated or mandate, for the legal representatives.

The original vote by mail form together with a copy of the identity card for the individual shareholders or any document certifying the capacity of legal representative for the corporate shareholders or statement of accounts shall be sent to the company headquarters until **26.03.2025, 10:00 a.m.**

In accordance with the art. 105 para. (23³) of Law no. 24/2017 on the issuers of financial instruments and market operations and by applying the provisions of para. (23¹), the "abstention" position adopted by a shareholder regarding the items on the agenda of the General Meeting of Shareholders does not represent an expressed vote.

Starting with **25.02.2025**, the special or general power of attorney, the mail voting form, the draft resolutions, as well as the materials and documents which will be the subject of deliberations will be available both in Romanian and English at the company's headquarters (Investor Relations - phone number: +40372.065.570/+40372.065.572/+40372.065.583, fax: +40372.065.633, e-mail: relatiicuinvestitorii@antibiotice.ro) and on our company website ([www.antibiotice.ro/en/investors/financial-information/archive-of-the-general-meeting-of-shareholders/OGMS & EGMS 28/31.03.2025](http://www.antibiotice.ro/en/investors/financial-information/archive-of-the-general-meeting-of-shareholders/OGMS%20&%20EGMS%2028/31.03.2025)).

Until **26.03.2025, 10 a.m.**, the special or general power of attorney shall be submitted in original form, either in English or Romanian language, accompanied by a copy of the identity card or registration certificate of the shareholder represented, at the company's headquarters or sent via e-mail, with extended electronic signature. In the event that a shareholder mandates a credit institution which provides custody services, to attend and vote in the general meetings, only the original special power of attorney is needed accompanied by an original affidavit issued

by the credit institution (according to the article 207 of the FSA Regulation no. 5/2018 on issuers of financial instruments and market operations).

One or more shareholders representing, individually or together, at least 5% of the Company`s share capital has/have the right:

a) to introduce new items on the agenda of the General Meetings of Shareholders accompanied by a justification or by draft resolutions proposed for approval by the General Meetings of Shareholders;

b) to submit draft resolutions for new items included or proposed to be added on the agenda of the General Meetings of Shareholders.

The rights specified under the letters **a** and **b** can only be exercised in writing, the formulated proposals to be sent by courier services or by electronic means. Shareholders can exercise the rights specified under the letters **a** and **b** within 15 days from the date of publication of the Convening Notice in the Official Gazette of Romania.

In cases where the exercise of the right provided for in letter a) determines the modification of the agenda of the General Meeting already communicated to the shareholders, the company will make available a revised agenda, using the same procedure as that used for the previous agenda, before the reference date of the general meeting of shareholders, so that to allow the other shareholders to appoint a representative or, if applicable, to vote by mail.

The company's shareholders can ask questions regarding the items on the agenda of the General Meetings **until 28.03.2025, 10:00 a.m.**, at the e-mail address: **relatiicuinvestitorii@antibiotice.ro**.

In all the above cases, with the exception of the special or general power of attorney granted by a shareholder to a credit institution which provides custody services, the legal entity shareholders prove their legal representative status, with the legal representative's identity card together with an ascertaining certificate issued by the Trade register, or any other document issued by a competent authority in the State where the shareholder is legally registered, which certifies the capacity of legal representative. The documents will be presented in original or in copy conforming to the original. The ascertaining certificate or the equivalent document attesting the legal representative capacity of the legal entity shareholder will be issued no later than 30 days before the date of the General Meeting of Shareholders. These documents certifying the capacity of legal representative drawn up in a foreign language, other than English, will be accompanied by a translation in Romanian or in English made by an authorized translator, without being legalized or apostilled (Art. 194 of Regulation 5/2018 on issuers of financial instruments and market operations).

In accordance with Art. 198 and art. 199 of Regulation 5/2018 on issuers of financial instruments and market operations, in the case of shareholders who ask questions or make proposals to complete the agenda, they can attest their identity also by submitting the account statement which proves the shareholder status as well as the number of shares held, issued by the central depository or, as the case may be, by the indirect participants who provide custody services (according to art. 146 paragraph 4¹ of Law no. 297/2004).

More detailed information on shareholders rights can be accessed on the company's website (**www.antibiotice.ro**).

If the statutory quorum is not met for the validity of the deliberations at the first call, the General Meetings shall be rescheduled for **31.03.2025**, at 10:00 a.m. respectively at 12:00 a.m. at the same address and with the same agenda.

At these General Meetings of Shareholders, all the shareholders registered in the Shareholders Register by the end of **18.03.2025**, established as reference date are entitled to attend and vote.

President of the Management Board,
Ionut-Sebastian IAVOR