

## **The Extraordinary General Meeting of Shareholders of March 28/31, 2025**

### II.1.

In order to maintain the financial stability of Antibiotice SA, which is essential for its development and growth, we submit for approval the following:

1. The extension of the maturity of the "Global Exploitation Ceiling" credit facility for a period of 12 months, worth 35,000,000 lei, the maintenance of the existing guarantees represented by the "Mortgage on the receipts and balance of the current account and sub-accounts opened at Banca Transilvania SA registered in the National Register of Movable Advertising (RNPM)". The empowering of Mr. Ioan NANI - General Director to represent the company when signing the financing documentation".

2. The ratification of the decision of the management board of 24.02.2025 regarding the "Approval of the extension of the maturity of the "Global Exploitation Ceiling" credit facility for a period of 12 months, worth 35,000,000 lei, maintaining the existing guarantees represented by the "Mortgage on the receipts and balance of the current account and sub-accounts opened at Banca Transilvania SA registered in the National Register of Movable Advertising (RNPM)". The empowering of Mr. Ioan NANI - General Director to represent the company when signing the financing documentation".

The cash flow analysis for 2025 revealed a temporary gap between the estimated level of receipts and payments, generated by the collection terms of receivables, correlated with the collection term of receivables from the national healthcare system and the maturity of debts, which leads to the continued use of this financing source.

The "Global revolving, multi-currency operating ceiling using RON, EURO and USD" worth 35 million lei, from Banca Transilvania SA was initially approved in the extraordinary General Meeting of Shareholders on 29.02.2024.

The credit agreement concluded between Antibiotice SA and Banca Transilvania SA was signed on 03/25/2024 and expires on 03/20/2025.

Financial Executive Director,  
Ms. Coman Paula Luminița

February 21, 2025